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28th February 2022

Valereum Plc

(“Valereum” or the “Company”)

Juno Group acquisition submitted to Gibraltar Regulators for Approval

Valereum Plc (AQSE: VLRM), the Gibraltar technology group, announces that, the Company’s lawyers in Gibraltar have submitted the change of control application for the Juno Group of Companies (“Juno”) to the Gibraltar Financial Services Commission (“GFSC”) for approval. Valereum announced the deal to buy Juno on 29 December 2021.

About Juno

Juno is a long-established Gibraltar based group whose three areas of licensed operations cover the formation and management of trusts and similar entities, the administration of funds covering a broad range of activities, including both fiat and crypto currencies and the formation and management of companies in Gibraltar and other jurisdictions worldwide.

On approval of the transaction by the GFSC and completion, Alan Gravett, a director of Valereum, will become Chairman of Juno. Alan has a distinguished history of trust and company management in Gibraltar from his days at Barclays where he helped develop Barclay Trust’s operations in Gibraltar.

Carmen Aniceto Megias will become Managing Director of the Juno Group. She has a background and qualifications in company, trust and fund management and has worked in this sector in Gibraltar for over 6 years. She has a Master’s Degree in International trade from the European Business School in Madrid and a Bachelors in Economics from the University of Granada.

The Directors of the Company accept responsibility for the contents of this announcement.

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For more information, please visit the Company's website at valereum.gi