



Certificate of the Incorporation of a Company

Company Number: 107915

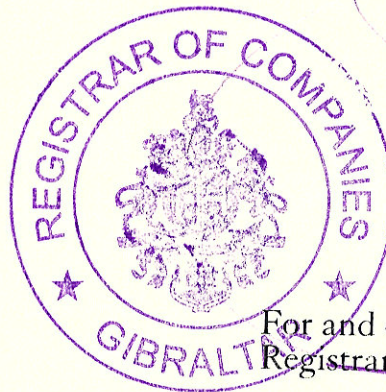
REID Number: GICO.107915-30

IT IS HEREBY CERTIFIED that

Valereum PLC

(originally called PCG Entertainment Plc and subsequently known as Upper Thames Holdings PLC and thereafter known as Valereum Blockchain PLC which name was changed by Special Resolution dated the 20th day of January Two Thousand and Twenty Two) was incorporated as a limited company on the 25th day of May Two Thousand and Twelve.

Given at Gibraltar, this 24th day of January Two Thousand and Twenty Two.



For and on behalf of the
Registrar of Companies